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Attorneys for Debtors and Debtors-in-Possession

## UNITED STATES BANKRUPTCY COURT

### DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC

### NOTICE OF HEARING ON DISCLOSURE STATEMENT FOR DEBTORS' JOINT PLAN OF REORGANIZATION DATED SEPTEMBER 5, 2006 (AFFECTS ALL DEBTORS)

Hearing Date: November 13, 2006  
 Hearing Time: 9:30 a.m.

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**NOTICE IS HEREBY GIVEN** that Debtors USA Commercial Mortgage Company (“USACM”), USA Securities, LLC (“USA Securities”), USA Capital Realty Advisors, LLC (“USA Realty”), USA Capital Diversified Trust Deed Fund (“USA Diversified”), and USA Capital First Trust Deed Fund (“USA First”) (collectively referred to as “Debtors”), by and through their counsel, has filed a Disclosure Statement For Debtors’ Joint Plan of Reorganization Dated September 15, 2006 (the “Disclosure Statement,” Docket No. 1309). The Disclosure Statement may be amended prior to the hearing set for the Disclosure Statement, and parties are hereby notified to review any amended Disclosure Statements. The purpose of this Disclosure Statement, or an amended Disclosure Statement, is to provide such information as may be deemed materially important and necessary to the creditors of the Debtors to make a reasonably formed decision in exercising their right to vote for the Debtors’ proposed Joint Plan Of Reorganization.

Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

Local Rule 9014(d)(1): “Oppositions to a motion must be filed and service must be completed on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) days’ notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule.”

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

A copy of the Disclosure Statement may be obtained by accessing BMC Group, Inc.’s website at [www.bmcgroup.com/usacmc](http://www.bmcgroup.com/usacmc), by accessing PACER through the United States Bankruptcy Court website for Nevada at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov), by contacting BMC Group at

1 telephone: (888) 909-0100, or by contacting the office of the Debtor's counsel, Ray Quinney &  
2 Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-7543.

3 NOTICE IS FURTHER GIVEN that the hearing on the Disclosure Statement may be  
4 continued without further notice.

5 NOTICE IS FURTHER GIVEN that the hearing on the Disclosure Statement will be held  
6 before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard  
7 South, 3<sup>rd</sup> Floor, Las Vegas, Nevada on November 13, 2006 at 9:30 a.m.

8 Respectfully submitted this 27<sup>th</sup> day of September, 2006.

9  
10 /s/ Jeanette E. McPherson

11 Lenard E. Schwartzer, Nevada Bar No. 0399  
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